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PLEASE FILL IN BLOCK LETTERS

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<b>COMMON APPLICATION FORM</b>		<b>SUNSKY LOGISTICS LIMITED - INITIAL PUBLIC OFFER - NR</b> Registered Office: T.F-316, 1 Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India. Website: www.sunskylogistics.com; Email: cs@sunskylogistics.com; Telephone No./Mobile No.: + 91 9737166446 Company Secretary and Compliance Officer: Aashka Patel		FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS																																																																																																
		To, The Board of Directors <b>SUNSKY LOGISTICS LIMITED</b> CIN: U74999GJ2020PLC114376		<b>100% FIXED PRICE ISSUE</b> <b>ISIN : INE10CM01027</b>																																																																																																
<b>SYNDICATE MEMBER'S STAMP &amp; CODE</b>		<b>REGISTERED BROKER / SCSB/ CDP/ RTA STAMP &amp; CODE</b>		<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST APPLICANT</b>																																																																																																
<b>SCSBs BRANCH STAMP &amp; CODE</b>		<b>SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP &amp; CODE</b>		Mr./Ms./M/s. _____																																																																																																
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<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL				<b>6. INVESTOR STATUS (✓)</b>																																																																																																
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID				<input type="checkbox"/> Non-Resident Indian(s) (Repatriation basis) - NRI																																																																																																
<b>4. APPLICATION DETAILS</b>				<input type="checkbox"/> Registered Bilateral and Multilateral Development Financial Institutions - RBM																																																																																																
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<b>8A. SIGNATURE OF SOLE / FIRST APPLICANT</b>		<b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>		<b>Syndicate Members/ Sub-Indicate Member/ Registered Broker/ SCSB/ CDP/ RTA / AGENT STAMP (Acknowledging upload of Application in Stock Exchange system)</b>																																																																																																
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**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS  
DATED SEPTEMBER 22, 2025. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**APPLICANT'S UNDERTAKING FOR APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated September 22, 2025, filed with the Registrar of Companies, Ahmedabad, I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Application has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Applicants using UPI Mechanism) as mentioned in this Application Form, as the case may be. I/We agree to accept the Equity Shares Applied for, or such lesser number as may be Allotted to me/us subject to the terms of the Prospectus, Abridged Prospectus, the GID, the Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Applicants, only the SCSBs (for Applications other than the Applications by Anchor Investors), and the Lead Manager to Issue have the right to reject Applications (including on technical grounds) at the time of acceptance of Application Form provided that the reasons for rejecting the same shall be provided to such Applicant in writing, whereas it has a right to reject it from Non-Individual Applicant and Individual Investors/Applicant based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the Prospectus as applicable. I/We authorise the Company to make the necessary changes in this Application Form for filing of the Prospectus with the RoC without intimation to me/us and use this Application Form as the application form for the purpose of the Issue. I/We confirm that I/We have read the Prospectus. My / our investment decision is solely based on the Prospectus.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the Lead Manager as follows: (A) I/We have read the Prospectus and that my/our investment decision is based solely on the Prospectus (B) I/We have read and agree to the representations, warranties and agreements contained the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the Prospectus (C) the Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be issued or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being issued and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/we were outside of the United States at the time the Issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (I) if I/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB APPLICATION:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the Prospectus, I/We authorise (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Application, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a revision. I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on pages 203 and 249, respectively of the Prospectus.

**INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM**

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not as Issue.
- The first applicant, should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID as applicable except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by Applicants who are exempt from the requirement of obtaining/specifying their PAN for transacting in the securities market and by persons residing in Sikkim, the Applicants, or in the case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar to Issue will obtain demographic details registered with depository participants to be used , among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar to the Issue RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 46/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 2/- each. Minimum Application Lot is 6,000 Equity Shares and in multiples of 3,000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least one additional working day subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and Stock Exchange.
- Maximum and Minimum Application Size:** For Individuals Investors: Such number of Equity Shares in multiples of 3,000 Equity Shares so that the Application Amount shall be above two lots, accordingly, the minimum application size shall be above ₹20 Lakhs. For Other than Individual Investors: Such number of Equity Shares in multiples of 3,000 Equity Shares not exceeding the size of the Issue, subject to applicable limits to the Applicant. For Individuals Investors who applies for minimum application size: 2 lots such that the application size shall be above ₹ 2 lakhs in multiples of 3,000 Equity Shares. For Other than Individual Investors: Such number of Equity Shares in multiples of 3,000 Equity Shares of face value of ₹ 2/- each more than two lots.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of ₹ 46/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants.
- Cheques/Demand Draft/Cash/stock investment/money orders/postal orders will not be accepted\*. Eligible NRIs applying on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of Individual Investors, applying through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All Applications including the Eligible NRIs applying on a non-repatriation basis can obtain the Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Application Centers. In accordance with applicable law and SEBI UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI Id or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - For UPI Applicants applying using UPI Mechanism.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application form.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - UPI Applicants using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page no. 203 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder. Necessary revisions in the Applicants undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the issue have not been and will not be registered under the U.S. Securities Act, 1933 ("Securities Act") or any state securities laws in the United States, and may not be issued or sold within the or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur.  
The Company, Lead Manager or Banker to the Issue will provide the Prospectus either in physical form or electronic form or both as request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Offer Procedure" of the Prospectus and (ii) agree to abide by (1) this Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the General Information Document, which is available on the websites of the Lead Manager and Stock Exchange.

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COMPANY CONTACT DETAILS		REGISTRAR TO ISSUE
<b>SUNSKY LOGISTICS LIMITED</b> <b>Registered Office:</b> T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India. <b>Corporate Identity Number:</b> U74999GJ2020PLC114376 <b>Website:</b> <a href="http://www.sunskylogistics.com">www.sunskylogistics.com</a> ; <b>Email:</b> <a href="mailto:cs@sunskylogistics.com">cs@sunskylogistics.com</a> ; <b>Telephone No/Mobile No.:</b> + 91 9737166446 <b>Company Secretary and Compliance Officer:</b> Aashka Patel		<b>KFin Technologies Limited</b> <b>SEBI Registration No.:</b> INR000000221 <b>Address:</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana <b>Tel. No.:</b> + 91 40 6716 2222 <b>Toll Free Number:</b> 1800 309 4001 <b>Email ID:</b> <a href="mailto:sunsky ipo@kfin.tech">sunsky ipo@kfin.tech</a> <b>Investor Grievance Email ID:</b> <a href="mailto:cinward.ris@kfin.tech">cinward.ris@kfin.tech</a> <b>Website:</b> <a href="http://www.kfin.tech">www.kfin.tech</a> <b>Contact Person:</b> M Murali Krishna <b>CIN:</b> L72400TG2017PLC117649



(Please scan this QR Code to view The Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus (Download Link: <https://www.sunskylogistics.com/prospectus>). Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the Prospectus, This Abridged Prospectus ("Abridged Prospectus") and the General Information Document for investing in Public Issues ("GID") undertaken through Fixed Price Process before applying in the Issue (As Defined Below). The Investors are advised to retain a copy of the Prospectus/Abridged Prospectus for their future reference.



**SUNSKY LOGISTICS LIMITED**

(Formerly known as Sunsky Logistics Private Limited)

**CORPORATE IDENTITY NUMBER: U74999GJ2020PLC114376, Date of Incorporation: July 05, 2020**

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India	-	Aashka Patel Company Secretary and Compliance Officer	<b>Email:</b> <a href="mailto:cs@sunskylogistics.com">cs@sunskylogistics.com</a> <b>Mobile No:</b> +91-9737166446	<a href="http://www.sunskylogistics.com">www.sunskylogistics.com</a>

**PROMOTERS OF THE COMPANY: AKASH A SHAH AND SHAH VAIBHAVI AKASH**

**Details of Issue to Public**

TYPE	FRESH ISSUE SIZE (IN ₹ LAKHS)	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL ISSUE SIZE	ISSUE UNDER	SHARE RESERVATION		
					MARKET MAKER	NII	INDIVIDUAL INVESTOR
Fresh Issue	36,60,000 Equity Shares of face value of ₹ 2/- each aggregating to ₹ 1683.60 Lakhs	NIL	36,60,000 Equity Shares of face value of ₹ 2/- each aggregating to ₹ 1683.60 Lakhs	This Issue is being made in terms of Regulation 229(1) of the SEBI (ICDR) Regulations, 2018 as amended	1,86,000 Equity Shares	17,28,000 Equity Shares	17,46,000 Equity Shares

For more information, please refer section "Issue Structure" beginning on Page 200 of this Prospectus.

These equity shares are proposed to be listed on the **SME Platform of BSE Limited** ("BSE SME") and the Designated Stock Exchange will be **BSE Limited** ("BSE").

**ELIGIBILITY FOR THE ISSUE**

Whether the company is compulsorily required to allot at least 75% of the net issue to public, to qualified institutional buyers – Not Applicable.

**PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES**

Price Band - Fixed Price Issue*	Rs. 46/- Per Equity Share of Face Value of Rs. 2/- each
Minimum Bid Lot Size	3000 Equity Shares
Bid/Issue Opens On	September 30, 2025, Tuesday
Bid/ Issue Closes On	October 03, 2025, Friday
Finalization of Basis of Allotment	On or before October 06, 2025, Monday
Initiation of Refunds / unblocking of ASBA Accounts	On or before October 07, 2025, Tuesday
Credit of Equity Shares to Demat accounts of Allottees	On or before October 07, 2025, Tuesday
Commencement of trading of Equity Shares	On or before October 08, 2025, Wednesday

\*For details of "Basis for Issue Price" please refer to page 84 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE**

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 2/- per Equity Shares and the Issue price is 23 (Twenty-Three) times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled “Basis for Issue Price” beginning on Page No. 84 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on Page No. 25 of this Prospectus.

**PROCEDURE**

You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, Registrar to the Issue, Collecting Depository Participants (CDPs), Registered Brokers, Bankers to the Issue, Investors’ Associations or Self Certified Syndicate Banks (SCSBs).

If you wish to know about processes and procedures applicable to this Issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e., [www.bseindia.com](http://www.bseindia.com) and the LM ([www.nirbhaycapital.com](http://www.nirbhaycapital.com)) and the Company ([www.sunskylogistics.com](http://www.sunskylogistics.com)).

**PRICE INFORMATION OF LEAD MANAGER – NIRBHAY CAPITAL SERVICES PRIVATE LIMITED**

Sr. No.	Issue name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]-30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Aatmaj Healthcare Limited	Nirbhay Capital Services Private Limited	-15.80 [2.38]	-7.8 [1.74]	-14.00 [12.85]
2	3B Films Limited	Nirbhay Capital Services Private Limited	-46.40 [1.51]	-23.60 [-1.79]	NA
2	Vandan Foods Limited	Nirbhay Capital Services Private Limited	-69.13 [-3.47]	NA	NA

**GENERAL INFORMATION**

<b>Name of Lead Manager and Contact Details (Telephone and Email id)</b>	<b>Nirbhay Capital Services Private Limited</b> <b>CIN:</b> U67120GJ2006PTC047985 <b>Address:</b> 201, Maruti Crystal, Opp. Rajpath Club, S.G. Highway, Bodakdev, Ahmedabad 380054, Gujarat, India. <b>Tel. No.:</b> +91 79 48970649, <b>M. No.:</b> +91 9825052071, <b>Fax No.:</b> N.A. <b>Email:</b> <a href="mailto:kunj@nirbhaycapital.com">kunj@nirbhaycapital.com</a> <b>Investor Grievance Email:</b> <a href="mailto:ipo@nirbhaycapital.com">ipo@nirbhaycapital.com</a> <b>Website:</b> <a href="http://www.nirbhaycapital.com">www.nirbhaycapital.com</a> <b>Contact Person:</b> Mr. Kunjal Soni <b>SEBI Registration Number.:</b> INM000011393
<b>Name of Syndicate Members</b>	Not Applicable
<b>Name of Registrar to the Issue and Contact Details (Telephone and Email id)</b>	<b>KFin Technologies Limited</b> <b>CIN:</b> L72400TG2017PLC117649 <b>Address:</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana <b>Tel.:</b> + 91 40 6716 2222 <b>Toll Free Number:</b> 1800 309 4001 <b>Email ID:</b> <a href="mailto:sunsky.ipo@kfintech.com">sunsky.ipo@kfintech.com</a> <b>Investor Grievance Email ID:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>SEBI Registration No.:</b> INR000000221

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

<b>Name of Market Maker and Contact Details (Telephone and Email id)</b>	<b>Rikhav Securities Limited</b> <b>CIN:</b> U99999MH1995PLC086635 <b>Address:</b> B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai-400080, India, <b>Tel No.:</b> 022-69078200/300 <b>E-mail:</b> info@rikhav.net <b>Contact Person:</b> Mr. Hitesh H Lakhani <b>Website:</b> www.rikhav.net <b>SEBI Registration No:</b> INZ000157737 <b>BSE Member Code:</b> 3174
<b>Name of Statutory Auditor &amp; Peer Review Auditor</b>	<b>Ankit M Shah &amp; Co.</b> <b>Chartered Accountants</b> <b>Address:</b> 219, Ashwamegh Elegance I, Nr. Kalyan Jewellers, Bhuderpura Road, Ambawadi, Ahmedabad-380006, Gujarat <b>Mobile No.:</b> +91 9879542877 <b>Email:</b> ankit@ankitmshah.com <b>Website:</b> www.ankitmshah.com <b>Contact Person:</b> CA Ankit Miteshbhai Shah <b>Membership No.:</b> 153333 <b>Firm Registration No.:</b> 135877W <b>Peer Review Certificate No.:</b> 017518
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture trustee, if any.</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of banks is available on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> which is updated from time to time.
<b>Non-Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see the section titled “ <b>Issue Procedure</b> ” beginning at page no. 203 of the Prospectus.
<b>Details regarding website address(es) / link(s) from which the investor can obtain list of RTAs, CDPs and stock brokers who can accept application from investor, as applicable :</b>	The details of the Designated Registrar to Issue and Share Transfer Agents Locations and Designated Collecting Depository Participant and stock brokers Locations, along with their names and contact details are available on the websites of the SEBI / Stock Exchange as updated from time to time. <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

## PROMOTERS OF ISSUER COMPANY

<b>Sr. No.</b>	<b>Name</b>	<b>Individual/ Corporate</b>	<b>Experience &amp; Educational Qualification</b>
1	<b>Akash A Shah</b>	Individual	Aged 42 years, is one of our Promoter and is designated as Chairman and Managing Director of our Company. He has been associated with our Company since 2020. He holds a degree in Bachelor of Commerce from Bundelkhand University in the year 2003. He also holds degree of Master of Business Administration (Marketing) from Bundelkhand University in the year 2008. He has played a key role in managing and leading the operations of the Company. He is having an experience of more than 10 (Ten) years in the field of shipping, logistics, & transportation industry. Under his leadership, our Company has witnessed consistent growth
2	<b>Shah Vaibhavi Akash</b>	Individual	Aged 39 years, and is one of the Promoter and Non-Executive Director of the Company. She holds a degree in Bachelor of Commerce from Bundelkhand University in the year 2006. She also holds degree in Master of Business Administration (Human Resources and Management) from Bundelkhand University in the year of 2008. She has experience of more than 10 (Ten) years in the field of Insurance operations.

For further details, please refer to chapter “**Our Promoter and Promoter Group**” beginning on page no. 144 of the prospectus.



**BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:**

Our Company was incorporated under the name and style of ‘Sunsky Logistics Private Limited’, a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated July 05, 2020, issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on January 10, 2024, and by our Shareholders in an Extraordinary General Meeting held on February 7, 2024, and consequently the name of our Company was changed to ‘Sunsky Logistics Limited’ and a fresh certificate of incorporation dated July 16, 2024, was issued by the Registrar of Companies, Central Registration Centre. The corporate identification number of our Company is U74999GJ2020PLC114376.

**Product/Services Offerings:**

Our Company is engaged in the business of integrated logistics solutions. We are involved in the management and coordination of the movement of materials or finished goods throughout the supply chain, from the point of origin to the destination. We provide third party logistics services which is popularly known as “3PL” services. “3PL” services comprise freight forwarding, cargo handling, door-to-door distribution, multi-transport operator, and customs clearance services. It encompasses local transportation at the billing end, freight services and custom clearance to again transportation to enable goods reach the destination. We have developed network of agents in the major export markets who liaise with local customs for clearance and are responsible for the delivery of goods to their respective clients. We are also engaged in the handling of project cargo, which is a specialized activity requiring detailed planning and technical expertise.

Our company achieved a significant milestone by obtaining the Multimodal Transport Operator (MTO) license on December 7, 2021, vide which our company provides single as well as multimodal transportation services which involves the coordinated use of multiple modes of transportation (such as road, rail, sea, air) within a single, integrated supply chain to optimize efficiency and meet the unique requirements of shipments, right from the shipment planning, route optimization, carrier selection, documentation, containerization, tracking, to communication and coordination, last-mile delivery. On February 8, 2022, our company obtained a certificate for Ocean Transportation Intermediary (OTI) ocean freight from the Federal Maritime Commission (FMC), through which we strengthened our capabilities and enabled us to expand our operations and deliveries in the United States of America’s market

We derive our revenue from Freight Services and Integrated Logistics Solutions Services verticals. It comprises various services we offer as a part of our Integrated Logistics Solutions Services: 1.Ocean Freight Forwarding 2.Air Freight Forwarding 3. Project Cargo Handling 4. Custom Clearance 5. Door-to-Door Delivery 6.Inland Transportation

**Revenue segmentation by Product/Services Offerings**

(₹ in Lakhs)

Type of Services	Period ended on July 31, 2025	Year ended on March 31, 2025	Year ended on 31 March 2024	Year ended on 31 March 2023
Freight Forwarding	639.25	1656.38	1041.90	1739.21
Integrated Logistics Solutions Services	190.34	547.99	435.16	195.04
<b>Total</b>	<b>829.59</b>	<b>2204.37</b>	<b>1477.07</b>	<b>1934.26</b>

**Geography-wise Revenue Bifurcation**

**COUNTRY-WISE REVENUE BREAKUP:**

(₹ in Lakhs)

Name of Country	As of July 31, 2025	As % of Revenue from Operations	As of March 31, 2025	As % of Revenue from Operations	As of March 31, 2024	As % of Revenue from Operations	As of March 31, 2023	As % of Revenue from Operations
India	804.49	96.97	2027.03	91.96	1417.63	95.98	1884.98	97.45
Australia	-	-	35.61	1.62	-	-	19.10	0.99
Iraq	-	-	8.36	0.38	-	-	-	-
UAE	-	-	5.98	0.27	1.44	0.10	-	-
Uganda	9.99	1.21	12.19	0.55	5.13	0.35	-	-
USA	10.95	1.32	106.11	4.81	26.45	1.79	16.41	0.85
Germany	-	-	-	-	0.07	0.00	0.29	0.01
Peru	-	-	-	-	0.42	0.03	-	-
Serbia	-	-	-	-	23.55	1.59	-	-
UK	-	-	-	-	2.38	0.16	0.74	0.04
Canada	-	-	-	-	-	-	0.76	0.04
Netherland	-	-	-	-	-	-	11.98	0.62
Sultanate of Oman	-	-	6.68	0.30	-	-	-	-
Guatemala	-	-	2.40	0.11	-	-	-	-
Brazil	4.16	0.50	-	-	-	-	-	-
<b>Total</b>	<b>829.59</b>	<b>100.00</b>	<b>2,204.37</b>	<b>100.00</b>	<b>1,477.07</b>	<b>100.00</b>	<b>1,934.26</b>	<b>100.00</b>

**STATE WISE REVENUE BREAKUP:**

(₹ in Lakhs)

Name of States	For the Period ended on July 31, 2025	As % of Revenue from Operations	Year ended on March 31, 2025	As % of Revenue from Operations	Year ended on 31 March 2024	As % of Revenue from Operations	Year ended on 31 March 2023	As % of Revenue from Operations
Gujarat	750.11	90.42	1,990.56	90.30	1387.36	93.93	1754.76	90.72
Maharashtra	3.99	0.48	16.86	0.76	25.84	1.75	62.48	3.23
Rajasthan	50.39	6.07	13.36	0.61	-	0.00	-	0.00
Delhi	-	-	-	0.00	1.42	0.10	18.67	0.97
Karnataka	-	-	1.78	0.08	0.58	0.04	-	0.00
Punjab	-	-	4.48	0.20	1.93	0.13	49.06	2.54
Tamil Nadu	-	-	-	0.00	0.49	0.03	-	0.00
Outside India	25.10	3.03	177.34	8.04	59.44	4.02	49.28	2.55
<b>Total</b>	<b>829.59</b>	<b>100.00</b>	<b>2204.37</b>	<b>100.00</b>	<b>1477.07</b>	<b>100.00</b>	<b>1934.26</b>	<b>100.00</b>

**Key Performance Indicators:**

Particulars	Period ended on July 31, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from operations (₹ in Lakhs)	829.59	2,204.37	1,477.07	1,934.26
EBITDA (₹ in Lakhs)	193.54	370.66	194.79	56.71
EBIT (Rs. in Lakhs)	205.14	387.29	189.72	57.33
EBITDA margin (%)	23.33%	16.81%	13.19%	2.93%
PAT (Rs. in Lakhs)	137.11	258.69	124.78	31.07
Net Profit margin (%)	16.53%	11.74%	8.45%	1.61%
Net worth (₹ in Lakhs)	589.65	452.54	198.86	74.08
Return on capital employed (%)	20.94%	59.34%	50.65%	30.68%
Return on equity (%)	26.31%	79.42%	91.43%	53.06%
Debt to equity ratio (times)	0.67	0.45	0.89	1.53

**Client Profile or Industries Served:**

Our Company is engaged in the business of integrated logistics solutions. We are involved in the management and coordination of the movement of materials or finished goods throughout the supply chain, from the point of origin to the destination. our company provides single as well as multimodal transportation services which involves the coordinated use of multiple modes of transportation (such as road, rail, sea, air) within a single, integrated supply chain to optimize efficiency and meet the unique requirements of shipments, right from the shipment planning, route optimization, carrier selection, documentation, containerization, tracking, to communication and coordination, last-mile delivery. We have developed network of agents in the major export markets who liaise with local customs for clearance and are responsible for the delivery of goods to their respective clients.

**Revenue segmentation in terms of top 5 & 10 Customers:**

Top Customers as a percentage (%) of Revenue From Operations								
Particulars	For the Period ended on July 31, 2025		For the Financial Year ended on March 31, 2025		For the Financial Year ended on March 31, 2024		For the Financial Year ended on March 31, 2023	
	Amount (₹ in Lakhs)	% of total revenue from operation	Amount (₹ in Lakhs)	% of total revenue from operation	Amount (₹ in Lakhs)	% of total revenue from operation	Amount (₹ in Lakhs)	% of total revenue from operation
<b>Top 5 Customers</b>	636.46	76.72%	1,412.12	64.07%	893.90	60.52%	1,030.49	53.29%
<b>Top 10 Customers</b>	715.61	86.26%	1,889.60	85.72%	1,152.36	78.02%	1,434.84	74.18%

**Intellectual Property, if any:** Company does not have the intellectual property rights in its own name. However, our Company executed and entered into the License Agreement dated December 2, 2024 and Supplementary License Agreement dated September 2, 2025, with Akash A Shah, a promoter of our Company, through which the Company has the right to use the trademarks.

**Market Share:** Not ascertainable

**Manufacturing plant, if any:** Not Applicable

**Our Business Strategy:**

- Strengthening existing services
- Enhance customer base by entering new geographic
- Deployment of fleets (vehicles)
- Development of End-to-End Supply Chain Management - 5PL (Fifth Party Logistics)
- Accreditation with International Air Transport Association (IATA) Cargo Agent
- Development of association with Shipping Line Companies
- Development of Agents Network

**Employee Strength:** As on July 31, 2025, our Company has a total strength of 9 (Nine) Employees.

For Detailed Information, please refer to “**Our Business**” beginning on page no.105 of the Prospectus

BOARD OF DIRECTORS				
Sr. No	Name	Designation	Experience & Educational Qualification	Other Directorship
1	Akash A Shah	Chairman and Managing Director	<b>Experience:</b> More than 10 years in the field of shipping, logistics, & transportation industry. <b>Qualification:</b> Bachelor of Commerce and Master of Business Administration (Marketing).	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
2	Shah Vaibhavi Akash	Non-Executive Director	<b>Experience:</b> More than 10 years in the field of Insurance operations. <b>Qualification:</b> Bachelor of Commerce and Master of Business Administration (Human Resources and Management).	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
3	Akshay N Shah	Independent Director	<b>Experience:</b> : More than 7 (Seven) years of experience in the fields related to Information Technology Infrastructure Management. <b>Qualification:</b> Diploma in Information Technology.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
4	Rahul Bhogilal Labana	Independent Director	<b>Experience:</b> More than 5 years of experience in the fields of accounts and finance. <b>Qualification:</b> Master of Commerce	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil

For further details in relation to our Board of Directors, see “**Our Management**” beginning on page no. 131 of the Prospectus.

**OBJECTS OF THE ISSUE**

Details of means of finance – The fund requirements for each of the objects of the Issue are stated as follows:

(₹ in Lakhs)

Sr. No.	Particulars	Total estimated cost	Amount deployed till date	Amount to be utilized from Net Proceeds	Estimated Deployment of Net Proceeds in Fiscal 2026
1.	Purchase of Flatbed Trailers (Vehicles)	642.31	0.00	642.31	642.31
2.	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company.	350.00	0.00	350.00	350.00
3.	To meet the working capital requirement	275.00	0.00	275.00	275.00
4.	General Corporate Purposes	251.86	0.00	251.86	251.86
<b>Total</b>		<b>1519.17</b>	<b>0.00</b>	<b>1519.17</b>	<b>1519.17</b>

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/ rights issues, if any, of the Company in the preceding 10 years:** Not Applicable.

**Name of monitoring agency, if any:** Not Applicable.

**Terms of Issuance of Convertible Security, if any -** Not Applicable.

**Shareholding Pattern:**

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre Issue
1	Promoters and Promoter Group	8336250	95.00
2	Public	438750	5.00
	<b>Total</b>	<b>87,75,000</b>	<b>100.00</b>



Number/amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable.

**RESTATED FINANCIALS STATEMENT (STANDALONE)**

(Rs. in lakhs except percentage and ratios)

Particulars	For the period ended			
	July 31, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operation	829.59	2,204.37	1,477.07	1,934.26
Net Profit/(Loss) before tax	184.33	345.73	166.83	42.07
Net Profit/(Loss) after tax	137.11	258.69	124.78	31.07
Equity Share Capital	175.50	175.50	0.50	0.50
Reserves & Surplus	414.15	277.04	198.36	73.58
Net worth	589.65	452.54	198.86	74.08
Basic Earnings per Share (Rs)	1.56	2.95	1.42	0.35
Diluted Earnings per Share (Rs)	1.56	2.95	1.42	0.35
Return on Net-Worth (%)	23.25%	57.16%	62.75 %	41.94 %
Net Asset Value per share (Rs)	6.72	5.16	2.27	0.84

For further Detailed information, please refer to Chapters “*Capital Structure*” and “*Basis for Issue Price*” beginning from page no. 62 and 84 of the Prospectus respectively.

**INTERNAL RISK FACTIORS**

The below-mentioned risks are top 10 risk factors as per the Prospectus:

1. A substantial portion of our revenue is generated from certain key customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our services could adversely affect our business, results of operations, financial condition and cash flows.
2. Any adverse developments affecting trade volumes and freight rates may have an adverse effect on our business, results of operations, and financial condition.
3. Our business operations are mainly concentrated in Gujarat region, and any adverse developments affecting our operations in this region could have an adverse impact on our revenue and results of the operations.
4. Our Registered Office is not owned by us. The same is occupied by us on a leave and license basis. Disruption of our rights as licensee or termination of the agreements with our licensor would adversely impact our operations and, consequently, our business.
5. We used the trademark under the License Agreement executed between Akash A Shah, a promoter, and the Company, but the promoter also does not own the trademark legally. We may be unable to adequately protect intellectual property. Furthermore, we may be subject to claims alleging a breach of third-party intellectual property rights.
6. Our Contingent Liability and Commitments could affect our financial position.
7. Our Company has had a negative cash flow from our operating, investing, and financing activities in the past three years, details of which are given below; sustained negative cash flow could impact our growth and business.
8. There are certain instances of delays in the payment of statutory dues or returns. Any delay in the filing of returns or statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows.
9. We could be adversely affected due to misconduct or errors of our employees that are difficult to detect, and any such incidents could adversely affect our financial condition, results of operations and reputation.
10. One of our promoters does not have significant experience in the industry in which we operate.

For further details please refer to the chapter “*Risk Factors*” on page no. 25 of the Prospectus

**SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION**

**A. Total number of outstanding litigations against the Company and amount involved:**

Name	Criminal proceedings	Tax proceedings	Statutory or regulatory actions	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material civil litigation	Aggregate amount involved (₹ in lakhs)
<b>COMPANY</b>						
By our Company	Nil	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	1	Nil	Nil	Nil	9.46
<b>PROMOTERS</b>						
By our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
<b>DIRECTORS (OTHER THAN PROMOTERS)</b>						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil	Nil
<b>KMPs/SMPs*</b>						
By our KMP/SMP	Nil	Nil	Nil	Nil	Nil	Nil
Against our KMP/SMP	Nil	Nil	Nil	Nil	Nil	Nil

\*Note: Our Company does not have any SMPs.

**B. Brief details of top 5 material outstanding litigations against the Company and amount involved:**

Sr No	Particulars	Litigation Filed by	Current Status	Amount involved
1	The State Tax Officer, Ghatak 2, Range – 1, Division- 1, Gujarat, has passed an Order dated December 30, 2023, against Our Company under Section 73 of GGST and CGST Act, 2017 and Rules made thereunder through which an aggregate amount of ₹9,45,673/- (including tax, interest and penalty) has been demanded for availing excess ITC and /short reversal of ITC for the tax period of July 2020-March 2021. Our Company has filed the appeal before the Appellate Authority, Ahmedabad on March 22, 2024, under Section 107 of the Act. The matter is currently pending for the final disposal.	The State Tax Officer, Ghatak 2, Range - 1, Division- 1, Gujarat	Pending for the final disposal	Rs. 9,45,673/-

**C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the promoters in the last 5 financial years including outstanding action, if any:** NIL

**D. Brief details of outstanding criminal proceedings against the promoters:** NIL

For further details of “*Outstanding Litigation and Material Developments*” please refer page no. 170 of the Prospectus.

**ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NIL**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS  
DATED SEPTEMBER 22, 2025. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**APPLICANT'S UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total Application Amount to be paid must be calculated net of total amount paid at the time of submission of Application Form. Applicants, please ensure that your Bank has notified a SCSB Branch in the city where the Application Form is being submitted.
- Only the first Applicant is required to sign the application form/revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of First applicant in case of joint applicant, in the application form. If the First applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - For UPI Applicants applying using UPI Mechanism.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Applicant using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorize the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page no. 203 of the Prospectus.
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to issue instruction to block the revised amount in excess of their original blocked amount upon an upward revision of their Application

**ISSUE STRUCTURE**

Particulars of the Issue	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares available for allocation <sup>(1)</sup>	34,74,000 Equity Shares	186,000 Equity Shares
Percentage of Issue Size available for allocation	94.92 % of the Issue Size 27.94% of the Post Issue Paid up Capital	5.08% of the Issue Size 1.49% of the Post Issue Paid up Capital
Basis of Allotment/ Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 3000 Equity Shares and Further allotment in multiples of 3000 Equity Shares each. For further details please refer to the section titled "Issue Procedure" page no. 203 of this Prospectus.	Firm Allotment
Mode of Application	All the Applicants shall make the Application (Online or Physical) through ASBA Process Only.	Through ASBA mode Only.
Minimum Application Size	<b>For NII:</b> Such number of Equity Shares in multiples of 3000 Equity Shares such that the Application Value exceeds ₹ 2,00,000 <b>For Individuals Investors:</b> Such number of equity shares where application size shall be two lots per application and application size shall be above ₹2 lakhs, is of at least 6,000 Equity Shares.	186,000 Equity Shares
Maximum Bid	<b>For NII:</b> Such number of Equity Shares in multiples of 3000 Equity Shares such that the Application Size does not exceed 34,74,000 Equity Shares subject to limit the investor has to adhere under the relevant laws and regulations applicable. <b>For Individuals Investor:</b> 2 Lots per application of equity shares so that the application size shall be above ₹ 2,00,000	186,000 Equity Shares
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	3000 Equity Shares	3000 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Who can Apply <sup>(2)</sup>	For Other than Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts.	Market Maker
Terms of payment <sup>(3)</sup>	Entire Application Amount shall be payable at the time of submission of Application Form.	
Application Lot Size	3000 Equity Share and in multiples of 3000 Equity Shares thereafter	

<sup>(1)</sup> Since present issue is a fixed price issue, the allocation in the net offer to the public category in terms of Regulation 253 (3) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

- Minimum fifty percent to Individual investor who applies for minimum application size; and
- Remaining to : (i) individual applicants who applies for minimum application size; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to the applicants in the other category.


Explanation: For the purpose of Regulation 253, sub-Regulation (3), if the category of Individual investors who applies for minimum application size is entitled to more than fifty percent of the issue size on a proportionate basis, such individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Issue to Public, please refer to the chapter titled "Issue Procedure" beginning on page no. 203 of this Prospectus.

<sup>(2)</sup> In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

<sup>(3)</sup> In case of ASBA Applicants, the SCSB shall be authorized to block such funds in the bank account of the ASBA Applicant (including Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Offer must apply through an ASBA Account maintained with any other SCSB.

----- TEAR HERE -----

	COMPANY CONTACT DETAILS	REGISTRAR TO ISSUE
<ul style="list-style-type: none"><li>In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue</li><li>In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB</li><li>In case of queries related to upload of Applications submitted to the RTAs/ Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.</li><li>For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail <a href="mailto:ld-ipo.upi@npci.org.in">ld-ipo.upi@npci.org.in</a> and the Registrar to the issue at Tel.: + 91 40 6716 2222; and E-mail: <a href="mailto:sunsky.ipo@kfintech.com">sunsky.ipo@kfintech.com</a></li><li>In case of ASBA Applicants (other than 3-in-1 Applications) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs</li><li>Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Issue Closing Date.</li></ul>	<b>SUNSKY LOGISTICS LIMITED</b> <b>Registered Office:</b> T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India. <b>Corporate Identity Number:</b> U74999GJ2020PLC114376 <b>Website:</b> <a href="http://www.sunskylogistics.com">www.sunskylogistics.com</a> ; <b>Email:</b> <a href="mailto:cs@sunskylogistics.com">cs@sunskylogistics.com</a> ; <b>Telephone No./Mobile No.:</b> + 91 9737166446 <b>Company Secretary and Compliance Officer:</b> Aashka Patel	<b>KFin Technologies Limited</b> <b>SEBI Registration No.:</b> INR000000221 <b>Address:</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana <b>Tel. No.:</b> + 91 40 6716 2222 <b>Toll Free Number:</b> 1800 309 4001 <b>Email ID:</b> <a href="mailto:sunsky.ipo@kfintech.com">sunsky.ipo@kfintech.com</a> <b>Investor Grievance Email ID:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>CIN:</b> L72400TG2017PLC117649


**SUNSKY LOGISTICS LIMITED**  
CIN: U74999GJ2020PLC114376

To,  
The Board of Directors  
**SUNSKY LOGISTICS LIMITED**  
100% FIXED PRICE ISSUE  
ISIN : INE10CM01027

Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST APPLICANT</b> Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____ <b>2. PAN OF SOLE / FIRST APPLICANT</b> _____ <b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE	
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.	

**PLEASE CHANGE MY APPLICATION**

4. FROM (as per last Application or Revision)														
Options	No. of Equity Shares applied (Application must be in multiples of 3,000 equity shares)								Price per Equity Share ₹ 46/-					
	(In Figures)								(In Figures)					
	7	6	5	4	3	2	1		Application Price		Discount, if any		Net Price	
Option 1														
(OR) Option 2														
(OR) Option 3														

5. TO (Revised Application)														
Options	No. of Equity Shares applied (Application must be in multiples of 3000 equity shares)								Price per Equity Share ₹ 46/-					
	(In Figures)								(In Figures)					
	7	6	5	4	3	2	1		Application Price		Discount, if any		Net Price	
Option 1														
(OR) Option 2														
(OR) Option 3														

6. PAYMENT DETAILS [IN CAPITAL LETTERS]														PAYMENT OPTION : FULL PAYMENT					
Amount blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
OR _____																			
UPI Id (Maximum 45 characters) _____																			
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVER LEAF I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVER LEAF.																			

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	Syndicate Members/ / Sub-Indicate Member/ Registered Broker/ SCSB/ CDP/ RTA / AGENT STAMP (Acknowledging upload of Application in Stock Exchange system)
Date: _____, 2025	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) _____	
	2) _____	
	3) _____	

----- TEAR HERE -----


**SUNSKY LOGISTICS LIMITED**  
INITIAL PUBLIC OFFER - REVISION - NR

Acknowledgement Slip for  
Syndicate Members/ Registered  
Broker/ SCSB/ CDP/ RTA

Application Form No.

DPID / CLID		PAN of Sole / First Applicant	
Additional Amount Blocked (₹ in figures)	ASBA Bank A/c. No./UP ID	Stamp & Signature of SCSB Branch	
Bank Name & Branch			
Received from Mr./Ms./M/s. _____			
Telephone / Mobile	Email		

----- TEAR HERE -----

	Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Members/ Sub-Indicate Member/Registered Broker/ SCSB / CDP/ RTA / Agent	Name of Sole / First Applicant
No. of Equity Shares					
Issue Price (₹)					
Amount Blocked (₹ in figures)					
ASBA Bank A/c No. /UPI Id _____				Acknowledgement Slip for Applicant	
Bank Name & Branch _____				Application Form No. _____	
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.					